



PANKAJ POLYMERS LIMITED

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CIN. L24134AP1992PLC014419

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH 2015 PART - I OPERATIONS RESULTS

(Rs. in Lakhs)

Sl. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
1	Income from Operations	UN AUDITED	UN AUDITED	UN AUDITED	AUDITED	AUDITED
	(a) Net Sales/Income from operations	594.97	786.94	739.17	3431.31	3046.07
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations	594.97	786.94	739.17	3431.31	3046.07
2	Expenses					
	a. Consumption of raw materials	454.65	687.66	632.55	2959.98	2532.16
	b. Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	c. Increase/decrease in stock in trade and WIP	19.33	(36.59)	3.88	(26.59)	(22.20)
	d. Power & Fuel	35.83	37.78	37.04	161.31	160.20
	e. Sales Tax and other Taxes	25.06	23.54	33.10	79.51	146.56
	f. Employees Cost	17.12	17.74	16.48	65.29	66.20
	g. Depreciation	12.74	12.34	19.89	48.94	77.87
	h. Other expenditure	56.00	42.67	44.72	208.32	200.66
	Total	620.73	785.14	787.66	3496.76	3161.45
	(Any item exceeding 10% of the total expenditure to be shown separately)					
3	Profit / (Loss) from Operations before other Income, finance costs and Exceptional Items (1-2)	(25.76)	1.80	(48.49)	(65.45)	(115.38)
4	Other Income	55.41	30.87	92.60	181.01	236.50
5	Profit / (Loss) from Ordinary activities before finance costs and exceptional items	29.65	32.67	44.11	115.56	121.12
6	Finance Cost	27.41	28.59	40.44	95.44	101.84
7	Profit / (Loss) from Ordinary activities after finance costs but before exceptional items	2.24	4.08	3.67	20.12	19.28
8	Exceptional Items - Expenditure / (Income)	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before tax	2.24	4.08	3.67	20.12	19.28
10	Tax expense					
	a) Provision for Taxation	0.11	1.17	0.00	4.12	7.95
	b) Provision for Deferred tax	32.25	0.41	0.00	33.72	5.85
	c) MAT Credit	0.00	0.00	0.00	0.00	4.80
11	Net Profit (+)/ Loss (-) from ordinary activities after tax	34.38	2.50	3.67	49.72	12.38
12	Extraordinary items (net of tax expense Rs.Nil)	Nil	Nil	Nil	Nil	Nil
13	Net Profit (+)/Loss (-) for the period	34.38	2.50	3.67	49.72	12.38
14	Paid-up equity share capital (Face value of the Share is Rs 10/- each)	554.39	554.39	554.39	554.39	554.39
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	330.99	387.44
16	Earnings Per Share (before extraordinary items - not annualised)					
	a) Basic	0.62	0.05	0.07	0.90	0.22
	b) Diluted	0.62	0.05	0.07	0.90	0.22
17	Earnings Per Share (after extraordinary items - not annualised)					
	a) Basic	0.62	0.05	0.07	0.90	0.22
	b) Diluted	0.62	0.05	0.07	0.90	0.22

PART - II SHAREHOLDING DETAILS

Sl. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		UN AUDITED	UN AUDITED	UN AUDITED	AUDITED	AUDITED
A. Particulars of Shareholding						
1 Public shareholding						
	- Number of shares	2824560	2824560	2824560	2824560	2824560
	- Percentage of shareholding	50.95%	50.95%	50.95%	50.95%	50.95%
2 Promoters and Promoter Group Shareholding						
a Pledged/Encumbered - No. of Shares		Nil	Nil	Nil	Nil	Nil
	percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b Non - encumbered						
	Number of shares	2719340	2719340	2719340	2719340	2719340
	percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	percentage of shares (as a % of the total share capital of the company)	49.05%	49.05%	49.05%	49.05%	49.05%

B. Particulars		3 months ended 31/03/2015	
INVESTOR COMPLAINTS			
	Pending at the beginning of the quarter		Nil
	Received during the quarter		Nil
	Disposed of during the quarter		Nil
	Remaining unresolved at the end of the quarter		Nil

Sl. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		UN AUDITED	UN AUDITED	UN AUDITED	AUDITED	AUDITED
1.	Segment Revenue (net sale / income from each segment should be disclosed under this head)					
	(a) HDPE/PP Woven Sacks/Fabrics	482.81	640.72	587.06	2796.40	2446.88
	(b) Plastic Moulded Accessories	112.16	146.21	152.11	634.91	599.19
	Total	594.97	786.93	739.17	3431.31	3046.07
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
	Net Sales/Income From Operations	594.97	786.93	739.17	3431.31	3046.07
2.	Segment Results (Profit) (+) / Loss (-) before tax and interest from each segment					
	(a) HDPE/PP Woven Sacks/Fabrics	23.51	25.21	(38.72)	24.43	(53.19)
	(b) Plastic Moulded Accessories	(19.06)	17.44	12.65	15.31	40.71
	Total	4.45	42.65	(26.07)	39.74	(12.48)
	Less: (i) Interest	27.41	28.59	40.44	95.44	101.84
	(ii) Other Un-allocable	(25.20)	9.98	(63.26)	(75.82)	(133.69)
	Expenditure net off Un-allocable Income					
	Total Profit Before Tax	2.24	4.08	-3.25	20.12	19.37
3.	Capital Employed (Segment Assets - Segment Liabilities)					
	(a) HDPE/PP Woven Sacks/Fabrics	1212.64	1064.11	1059.24	1212.64	1059.24
	(b) Plastic Moulded Industrial Accessories	400.58	290.24	374.40	400.58	374.40
	Total	1613.22	1354.35	1433.64	1613.22	1433.64

Notes:

STANDALONE STATEMENT OF ASSETS & LIABILITIES AS ON 31.03.2015

Sl. No.	Particulars	As on 31.03.2015	As on 31.03.2014
		Audited	Audited
A	EQUITY AND LIABILITY		
1	SHARE HOLDERS' FUNDS:		
	(a) Share Capital	554.39	554.39
	(b) Reserves and Surplus	360.60	387.44
	Sub Total - Shareholders Fund	914.99	941.83
2	Share application money pending allotment	0.00	0.00
3	Minority Interest	0.00	0.00
4	Non-Current Liabilities		
	(a) Long term Borrowings	75.87	13.43
	(b) Deferred Tax (Net)	26.75	60.47
	(c) Other Long term Liabilities	0.00	0.00
	(d) Long Term Provisions	0.00	0.00
	Sub-Total - Non Current Liabilities	102.62	73.90
5	Current Liabilities		
	(a) Short Term Borrowings	816.37	685.11
	(b) Trade Payables	340.00	157.65
	(c) Other Current Liabilities	30.64	38.64
	(d) Short Term Provisions	37.22	49.59
	Sub-Total - Current Liabilities	1224.22	930.99
	TOTAL EQUITY AND LIABILITY	2241.83	1946.72
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Asset	612.29	634.10
	(b) Non Current Investment	0.00	71.75
	(c) Deferred Tax Asset (Net)	0.00	0.00
	(d) Long term Loans and Advances	27.65	27.65
	(e) Other Non-Current Assets	0.00	0.00
	Sub-Total Non-Current Assets	639.94	733.50
2	Current Assets		
	(a) Current Investments	71.75	0.00
	(b) Inventories	186.73	164.59
	(c) Trade Receivables	861.29	917.09
	(d) Cash and Cash equivalents	274.96	45.06
	(e) Short Term Loans and Advances	205.73	84.32
	(f) Other Current Assets	1.44	2.16
	Sub-Total Current Assets	1601.89	1213.22
	TOTAL	2241.83	1946.72

1. The above results have been reviewed by the Audit Committee and approved by the Board at its Meeting held on 25th day of May 2015.

2. There were no investor complaints/requests pending at the beginning or end of the quarter.

3. The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the third quarter of the financial year.

4. Figures for the previous Year/Quarter have been rearranged / regrouped wherever necessary.

5. Depreciation for the current year has been charged based upon the useful life of fixed assets as prescribed in Part C of the Schedule II of the Companies Act, 2013. Accordingly, from 1st April 2014 the carrying amount of the fixed assets has been depreciated over the remaining useful life. In respect of assets whose remaining useful life has become 'Nil' the carrying amount as on 1st April 2014 less residual value amounting to Rs. 76.56 Lakhs has been recognized in the opening balance of General Reserve. Due to the adoption of the revised useful life of assets as prescribed in Schedule II, the charge for depreciation in the statement of Profit and Loss is lower by Rs. 28.99 Lakhs for the current year.

For PANKAJ POLYMERS LIMITED

Sd/-

PANKAJ GOEL

MANAGING DIRECTOR

Place : Secunderabad

Date : 25.05.2015

Size : 12 x 50